SOUTH STAR BATTERY METALS CORP. WHISTLE BLOWER POLICY

This Whistle Blower Policy allows directors, officers, employees, and consultants throughout the organization to report any unethical or illegal activity without fear of reprisal from their fellow employees, supervisors or other Company officials. Illegal activities include but are not limited to fraud, theft, accounting irregularities and bribery.

The Corporate Code of Conduct & Ethics (the "Code") was put in place to ensure that the Company's commitment to a culture of honesty, integrity and accountability is clearly stated, understood and enforced by all directors, officers, employees, and consultants. The Code together with this Whistle Blower Policy are both available on the Company's website.

The Code provides the guidelines for appropriate behavior and establishes the basis for open communication. It has been written and distributed to ensure that all directors, officers, employees, and consultants act in good faith as well as have the means to report actual or potential violations.

Any actual or potential violation of the Code or any law or regulation, that an individual believes is not being properly addressed by a supervisor or management of the Company is encouraged to report the circumstances to the Chairman of the Company's Audit Committee, as outlined below. It is this Director's responsibility to investigate any potential violation and report on the investigation.

As per the Code's principles, there will be no reprisals against employees, officers, directors, or consultants for reporting violations. While all individuals are encouraged to identify themselves to facilitate a thorough and confidential investigation, it is not required to do so and an anonymous report may be presented. Please use any of the following options to contact the Company's Chairman by confidential communication should an individual observe a violation of the Corporate Code of Conduct & Ethics or a law or regulation that is believed has not been properly complied with or correction action has not been taken:

Email: mpfleduc@msn.com
CC: pri76costa@gmail.com
Postal Address: South Star Battery Metals Corp.
Attention: Marc Leduc
(CONFIDENTIAL)
1200 – 750 West Pender Street
Vancouver, BC
V6C 2T8

The Company strongly encourages all stakeholders to regularly review the Corporate Code of Conduct & Ethics. Please report any concerns that may arise through the options outlined above.